

## **FIRST SUPPLEMENTAL INFORMATION MEMORANDUM**

This First Supplemental Information Memorandum is dated 10 July 2025.

### **OPUS SHARIAH LIQUID INCOME FUND**

(constituted on 18 April 2024)

**Manager** : Opus Islamic Asset Management Sdn Bhd  
(Registration No.: 202001022262 (1378582-V))

**Trustee** : CIMB Islamic Trustee Berhad  
(Registration No.: 198801000556 (167913-M))

**INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE REPLACEMENT INFORMATION MEMORANDUM DATED 5 NOVEMBER 2024 AND THIS FIRST SUPPLEMENTAL INFORMATION MEMORANDUM BEFORE SUBSCRIBING TO THE WHOLESALE FUND. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

**UNITS OF THE FUND IS ONLY OFFERED FOR SALE TO SOPHISTICATED INVESTORS ONLY.**

## **Responsibility Statement**

This First supplemental information memorandum has been seen and approved by the directors of Opus Islamic Asset Management Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of all information contained herein and confirm, having made all enquiries which are reasonable in the circumstances, that to the best of their knowledge and belief, there are no other facts omitted which would make any statement in this First Supplemental Information Memorandum misleading.

## **Statements of Disclaimer**

A copy of this first supplemental information memorandum has been lodged with the Securities Commission Malaysia ("SC").

**The SC has not authorised or recognised the Opus Shariah Liquid Income Fund and a copy of the replacement information memorandum dated 5 November 2024 and this first supplemental information memorandum (collectively, "Information Memorandums") have not been registered with the SC. The lodgement of the Information Memorandums should not be taken to indicate that the SC recommends the Opus Shariah Liquid Income Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Information Memorandums.**

**The SC is not liable for any non-disclosure on the part of Opus Islamic Asset Management Sdn Bhd, the management company responsible for the Opus Shariah Liquid Income Fund and takes no responsibility for the contents in the Information Memorandums. The SC makes no representation on the accuracy or completeness of the Information Memorandums, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.**

**INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.**

## **Additional Statements**

Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this First Supplemental Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplemental Information Memorandum or the conduct of any other person in relation to Opus Shariah Liquid Income Fund.

If some of the underlying investments of Opus Shariah Liquid Income Fund are not actively traded, investors are warned that under such circumstances, they may face difficulty in redeeming their investments.

Opus Shariah Liquid Income Fund has been certified as Shariah-compliant by the Shariah adviser appointed for the Fund.

This First Supplemental Information Memorandum is not intended to and will not be issued and distributed in any country or jurisdiction other than in Malaysia ("Foreign Jurisdiction"). Consequently, no representation has been and will be made as to its compliance with the laws of any Foreign Jurisdiction.

**INVESTORS SHOULD BE AWARE THAT THE CAPITAL OF THE FUND WILL BE ERODED WHEN THE FUND DECLARES DISTRIBUTION OUT OF CAPITAL AS THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL IS DEPLETED.**

This First Supplemental Information Memorandum is made to address the following changes:-

- 1) The information on “Transaction Details” referred to page 10 of the Replacement Information Memorandum dated 5 November 2024 has been amended as follows:

	<b>Current information</b>	<b>Revised information</b>
<b>Minimum Holdings to Maintain an Account</b>	50,000 Units	10,000 Units

- 2) The information on “Transaction Details” referred to in page 10 and 11 of the Replacement Information Memorandum dated 5 November 2024 has been amended as follows:

	<b>Current information</b>	<b>Revised information</b>
<b>Repurchase of Units</b>	<p>Any completed Repurchase Form received by the Manager on or before 4:00 p.m. on a Business Day will be processed on the same Business Day (“Repurchase Processing Date”) and Units will be repurchased based on the NAV per Unit of the Fund calculated at the end of the Repurchase Processing Date.</p> <p>Any completed Repurchase Form received after 4:00 p.m. will be treated as having been received by us on the following Business Day, unless a prior written arrangement is made to our satisfaction.</p> <p>In the event of a suspension, the Repurchase Processing Date will be on the same Business Day upon the end of the suspension.</p> <p>The repurchase proceeds will be paid to you within ten (10) calendar days from the Repurchase Processing Date.</p> <p>We reserve the right to repurchase all of your Units if such repurchase is necessary to ensure that we are in compliance with the relevant laws. We will notify you prior to such repurchase.</p>	<p>Any completed Repurchase Form received by the Manager on or before 4:00 p.m. on a Business Day will be processed on the same Business Day (“Repurchase Processing Date”) and Units will be repurchased based on the NAV per Unit of the Fund calculated at the end of the Repurchase Processing Date.</p> <p>Any completed Repurchase Form received after 4:00 p.m. will be treated as having been received by us on the following Business Day, unless a prior written arrangement is made to our satisfaction.</p> <p>In the event of a suspension, the Repurchase Processing Date will be on the same Business Day upon the end of the suspension.</p> <p>The repurchase proceeds will be paid to you within ten (10) Business Day(s) from the Repurchase Processing Date.</p> <p>We reserve the right to repurchase all of your Units if such repurchase is necessary to ensure that we are in compliance with the relevant laws. We will notify you prior to such repurchase.</p>

- 3) The information on “The Designated Fund Manager” referred to page 19 of the Replacement Information Memorandum dated 5 November 2024 has been amended as follows:

	<b>Current information</b>	<b>Revised information</b>
<b>6.5 The Designated Fund Manager</b>	<p>The designated fund manager of the Fund is En. Ahmad Zarul bin Mohd Azam. His profile can be found at <a href="https://www.opusasset.com/about-us/investment-team/">https://www.opusasset.com/about-us/investment-team/</a>.</p>	<p>The designated fund manager of the Fund is Mr. Ang Beng Kuan. His profile can be found at <a href="https://www.opusasset.com/products/wholesale-funds/opus-shariah-liquid-income-fund/">https://www.opusasset.com/products/wholesale-funds/opus-shariah-liquid-income-fund/</a></p>

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