

Date: 18 March 2026

Dear Valued Unit Holder(s),

**OPUS SHARIAH INCOME PLUS FUND (“THE FUND”)
REPLACEMENT PROSPECTUS DATED 18 MARCH 2026 IN RESPECT OF THE FUND
 (“REPLACEMENT PROSPECTUS”)**

First and foremost, we thank you for investing in the Fund.

We would like to inform you that we have submitted an application to register the Replacement Prospectus to the Securities Commission Malaysia (“SC”) on 19 January 2026 and the same has been registered by the SC on 5 February 2026.

Pursuant to the requirements of Section 239 of the Capital Markets and Services Act 2007, as you have invested in the Fund during the period from 19 January 2026 to 17 March 2026, a copy of the Replacement Prospectus is enclosed together with this notice for your reference, and if you are of the view that the changes made in the Replacement Prospectus would have affected your decision to invest in the Fund, please be informed that you are entitled to withdraw your subscription application made during the aforesaid period and your units will be repurchased at the original investment amount (inclusive of the sales charge (if any)). You may contact our Client Services by 3 April 2026 to withdraw your subscription application. If we do not hear from you by the stipulated date, we will assume that you do not intend to withdraw your subscription application.

Should you require any clarification relating to the aforesaid changes, you may contact our Client Services at +603-2288 8833.

Yours sincerely,
for and on behalf of Opus Asset Management Sdn Bhd

Siaw Wei Tang
Managing Director